

Outline of Initial Listing Issue

Integrated Design & Engineering Holdings Co.,Ltd. (hereinafter "the Company"), which is scheduled for listing on Jul. 3, 2023, is the wholly-owning parent company to be established by listed company Nippon Koei Co.,Ltd. (Code: 1954, Market Division: Prime Market) via stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions as of Jul. 3, 2023, the day of the company's establishment.

Company Name	Integrated Design & Engineering Holdings Co.,Ltd.
Scheduled Listing Date	Jul. 3, 2023
Market Section	Prime Market
Current Listed Market	N/A
Name and Title of Representative	SHINYA Hiroaki, Director and Representative Executive President
Address of Main Office	5-4, kojimachi, Chiyoda-ku, Tokyo, 102-8539 Tel. +81-3-3238-8040
(Closest Point of Contact)	(Same as above)
(Contact Details of Wholly-owned Subsidiary)	Nippon Koei Co.,Ltd. Tel. +81-3-3238-8040
Home Page	https://www.id-and-e-hd.co.jp (Scheduled to be established on Jul. 3, 2023)
Date of Incorporation	Jul. 3, 2023
Description of Business	Management of business activities of the group companies under the umbrella, which are engaged in consulting business related to civil engineering and architecture, urban space development such as urban planning and architectural design, and energy-related business such as planning, design, construction, manufacturing, and sales of electricity, machinery, information and telecommunications, and energy, as well as related and incidental business
Category of Industry/ Code	Services / 9161 (ISIN JP3104770007)
Authorized Total No. of Shares to be Issued	38,000,000 shares
No. of Issued Shares (incl. treasury shares) at the time of Listing	15,066,468 shares Note: If the total number of issued shares of Nippon Koei Co.,Ltd. changes before the stock transfer comes into force, the total number of issued shares of Integrated Design & Engineering Holdings Co.,Ltd. as of Jul. 3, 2023 may change.
Capital	JPY 7,500,000 thousand
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	In September
Record Date	Jun. 30
Record Date of Surplus Dividend	Jun. 30

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(Reference Translation)

Transfer Agent Mizuho Trust & Banking Co., Ltd.
Auditor PricewaterhouseCoopers Aarata LLC

(Appendix) Nippon Koei Co.,Ltd. will be delisted on Jun. 29, 2023.

- (Note 1) The company is an initial listing under technical listings prescribed in Rule 214 of the Securities Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.
- (Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).
- (Note 3) Buy and sell market orders for this issue may be placed in transactions carried out from the initial listing date.

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