

Outline of Initial Listing Issue

Company Name	OutlookConsulting Co.,Ltd.
Scheduled Listing Date	Dec. 12, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	HIRAO Yasufumi, President
Address of Main Office	3-1-3 Minamiaoyama, Minato-ku Tokyo, 107-0062 Tel. +81-3-6434-5670
(Closest Point of Contact)	(Same as above)
Home Page	https://www.outlook.co.jp/
Date of Incorporation	Apr. 12, 2006
Description of Business	Proprietary EPM system solution “Sactona” development and Consultancy services for large and SMEs for the better management in business and financial performance
Category of Industry / Code	Information & Communication / 5596 (ISIN JP3105380004)
Authorized Total No. of Shares to be Issued	14,080,000 shares
No. of Issued Shares	3,520,000 shares (As of Nov. 8, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,570,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 100,000 thousand (As of Nov. 8, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	50,000shares 1,812,800shares
	Secondary Offering (Placement by over-allotment scheme)	279,400shares
Original Share Offerers	AG II Investment Limited Partnership	1,812,800shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Nov. 24, 2023	
Book-building Period	Nov. 27, 2023 to Dec. 1, 2023	
Offering Price Determination Date	Dec. 4, 2023	
Subscription Period	Dec. 5, 2023 to Dec. 8, 2023	
Payment Date	Dec. 11, 2023	
Settlement Date	Dec. 12, 2023	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Monex, Inc. SBI SECURITIES Co.,Ltd. Marusan Securities Co.,Ltd. Rakuten Securities, Inc. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Mito Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.