

Outline of Initial Listing Issue

Company Name	S&J Corporation
Scheduled Listing Date	Dec. 15, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	MIWA Nobuo, President
Address of Main Office	2-4-12 Nishishimbashi, Minato-ku Tokyo, 105-0003 Tel. +81-3-6205-8500
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.sandj.co.jp/">https://www.sandj.co.jp/</a>
Date of Incorporation	Nov. 7, 2008
Description of Business	Security Consulting Services and SOC (Security Operation Center) Services
Category of Industry / Code	Information & Communication / 5599(ISIN JP3161700004)
Authorized Total No. of Shares to be Issued	19,920,000 shares
No. of Issued Shares	4,980,000 shares (As of Nov. 10, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,460,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 48,650 thousand (As of Nov. 10, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	GYOSEI & CO.
Managing Trading Participant	Tokai Tokyo Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	480,000 shares 1,110,000 shares
	Secondary Offering (Placement by over-allotment scheme)	238,500 shares
Original Share Offerers	MACNICA,Inc. Macnica Investment Partners MIWA Nobuo ISHIKAWA Go	400,000 shares 370,000 shares 310,000 shares 30,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Nov. 27, 2023	
Book-building Period	Nov. 29, 2023 to Dec. 5, 2023	
Offering Price Determination Date	Dec. 6, 2023	
Subscription Period	Dec. 7, 2023 to Dec. 12, 2023	
Payment Date	Dec. 14, 2023	
Settlement Date	Dec. 15, 2023	
Principal Underwriting Participants	Tokai Tokyo Securities Co., Ltd. SMBC Nikko Securities Inc. Rakuten Securities, Inc. Monex, Inc. MATSUI SECURITIES CO.,LTD. Okasan Securities Co., Ltd. Marusan Securities Co.,Ltd. Akatsuki Securities, Inc. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. Musashi Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.