

Outline of Initial Listing Issue

Company Name	Kairikiya Co.,Ltd.
Scheduled Listing Date	Dec. 15, 2023
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	FUJITA Tsukasa, President
Address of Main Office	670 Tearaimizu-cho Nishikikouji-agaru Karasuma-dori Nakagyo-ku, Kyoto 604-8152 Tel. +81-75-211-3338
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.kairikiya.co.jp/en/">https://www.kairikiya.co.jp/en/</a>
Date of Incorporation	Feb. 25, 2003
Description of Business	Food and beverage business including ramen chain development
Category of Industry / Code	Retail Trade / 5891(ISIN JP3205680006)
Authorized Total No. of Shares to be Issued	15,000,000 shares
No. of Issued Shares	4,290,000 shares (As of Nov. 10, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,490,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Nov. 10, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	1,200,000 shares 250,000 shares
	Secondary Distribution (Placement by over-allotment scheme)	217,500 shares
Original Share offerors	Marufuji Corporation Co.,Ltd.	250,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Nov. 28, 2023	
Book-building Period	Nov. 30, 2023 to Dec. 6, 2023	
Offering Price Determination Date	Dec. 7, 2023	
Subscription Period	Dec. 8, 2023 to Dec. 13, 2023	
Payment Date	Dec. 14, 2023	
Settlement Date	Dec. 15, 2023	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. NISHIMURA SECURITIES CO.,LTD. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.