

Outline of Initial Listing Issue

Company Name	Ame Kaze Taiyo, Inc.
Scheduled Listing Date	Dec. 18, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	TAKAHASHI Hiroyuki, President
Address of Main Office	1-43-2 Odori, Hanamaki-shi, Iwate, 025-0092 (The above is address of main office in the registration. Actual operations are conducted at the following “Closest Point of Contact”.) Tel. +81-3-6278-7890
(Closest Point of Contact)	3-26-5 Sendagaya, Shibuya-ku, Tokyo, 151-0051 Tel. +81-3-6278-7890
Home Page	https://ame-kaze-taiyo.jp/
Date of Incorporation	Feb. 10, 2015
Description of Business	Operating an app “Pocket Marché”, cooperating with local governments to implement initiatives to grow sales pipes for producers, providing study programs with producers
Category of Industry / Code	Information & Communication / 5616 (ISIN JP3124690003)
Authorized Total No. of Shares to be Issued	7,627,000 shares
No. of Issued Shares	1,906,750 shares (As of Nov. 13, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,353,050 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 381,507 thousand (As of Nov. 13, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	In March
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	446,300 shares
Secondary Offering	Secondary Offering	90,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	62,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Mercari, Inc.	75,000 shares
	TAKAHASHI Hiroyuki	15,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Nov. 30, 2023	
Determination Date		
Book-building Period	Dec 1, 2023 to Dec 7, 2023	
Offering Price	Dec 8, 2023	
Determination Date		
Subscription Period	Dec 11, 2023 to Dec 14, 2023	
Payment Date	Dec 15, 2023	
Settlement Date	Dec 18, 2023	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Monex, Inc. Okasan Securities Co., Ltd. Marusan Securities Co.,Ltd. TOYO SECURITIES CO.,LTD.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.