

Outline of Initial Listing Issue

Company Name	ES NETWORKS CO.,LTD.
Scheduled Listing Date	Dec. 19, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	TAKABATAKE Yoshinori, President
Address of Main Office	JP Tower Bldg. 23F, 2-7-2, Marunouchi, Chiyoda-ku, Tokyo 100-7023 Tel. +81-3-6826-6000
(Closest Point of Contact)	(Same as above)
Home Page	https://esnet.co.jp/
Date of Incorporation	Oct. 7, 1999
Description of Business	Consulting services specializing in finance and accounting based on a hands-on approach
Category of Industry / Code	Services / 5867(ISIN JP3163380003)
Authorized Total No. of Shares to be Issued	10,840,000 shares
No. of Issued Shares	3,048,100 shares (As of Nov. 15, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,048,100 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 567,000 thousand (As of Nov. 15, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Treasury Shares)	50,000 shares
Secondary Distribution	Secondary Distribution	300,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	52,500 shares
	(Placement by over-allotment scheme)	
Original Share offerors	SATO Eiji	193,600 shares
	SUHARA Shintaro	106,400 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Nov. 30, 2023	
Determination Date		
Book-building Period	Dec. 4, 2023 to Dec. 8, 2023	
Offering Price	Dec. 11, 2023	
Determination Date		
Subscription Period	Dec. 12, 2023 to Dec. 15, 2023	
Payment Date	Dec. 18, 2023	
Settlement Date	Dec. 19, 2023	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. AIZAWA SECURITIES CO., LTD. Rakuten Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.