

Outline of Initial Listing Issue

Company Name	Nyle Inc.
Scheduled Listing Date	Dec. 20, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	TAKAHASHI Hisho, CEO
Address of Main Office	1-24-2 Higashigotanda, Shinagawa-ku Tokyo, 141-0022 Tel. +81-3-6409-6766
(Closest Point of Contact)	(Same as above)
Home Page	https://nyle.co.jp/
Date of Incorporation	Jan. 15, 2007
Description of Business	Automotive Industry DX Division (Providing Online-based Car Subscription-related Services) and Horizontal DX Division (Offering Consulting Services in DX and Marketing)
Category of Industry / Code	Information & Communication / 5618 (ISIN JP3641360007)
Authorized Total No. of Shares to be Issued	32,740,000 shares
No. of Issued Shares	8,185,200 shares (As of Nov. 16, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	8,535,200 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 325,054 thousand (As of Nov. 16, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	350,000 shares 970,800 shares
	Secondary Distribution (Placement by over-allotment scheme)	198,100 shares
Original Share offerors	SMBC Trust Bank Ltd. SEPTENI HOLDINGS CO., LTD. TAKAHASHI Hisho Others	220,000 shares 200,000 shares 170,000 shares 380,800 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Dec. 4, 2023	
Book-building Period	Dec. 5, 2023 to Dec. 11, 2023	
Offering Price Determination Date	Dec. 12, 2023	
Subscription Period	Dec. 13, 2023 to Dec. 18, 2023	
Payment Date	Dec. 19, 2023	
Settlement Date	Dec. 20, 2023	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. MATSUI SECURITIES CO.,LTD. Daiwa Securities Co. Ltd. Rakuten Securities, Inc. Monex, Inc. IwaiCosmo Securities Co.,Ltd. Marusan Securities Co.,Ltd. Kyokuto Securities Co., Ltd. Okasan Securities Co., Ltd. TOYO SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.