

Outline of Initial Listing Issue

Company Name	MRSO.,Inc
Scheduled Listing Date	Dec. 21, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	NISHINO Tsunegoro, CEO
Address of Main Office	Shiroyama Trust Tower 17F 4-3-1 Toranomom, Minato-ku Tokyo, 105-6017 Tel. +81-3-6435-6692
(Closest Point of Contact)	(Same as above)
Home Page	https://www.mrso.co.jp/en/
Date of Incorporation	Feb. 6, 2015
Description of Business	Development and operation of Medical Checkup Reservation Platform “MRSO”, DX support services
Category of Industry / Code	Information & Communication / 5619(ISIN JP3860180003)
Authorized Total No. of Shares to be Issued	13,000,000 shares
No. of Issued Shares	3,531,250 shares (As of Nov. 17, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,531,250 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Nov. 17, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	TAIYU AUDIT LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Treasury Shares) Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	75,000 shares 694,100 shares
	Secondary Distribution (Placement by over-allotment scheme)	115,300 shares
Original Share Offerers	SANWA SYSTEMS Co.,Ltd JAFCO SV4 Investment Limited Partnership Aflac Ventures LLC Others	247,000 shares 200,600 shares 139,700 shares 106,800 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Dec. 4, 2023	
Book-building Period	Dec. 6, 2023 to Dec. 12, 2023	
Offering Price Determination Date	Dec. 13, 2023	
Subscription Period	Dec. 14, 2023 to Dec. 19, 2023	
Payment Date	Dec. 20, 2023	
Settlement Date	Dec. 21, 2023	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Tokai Tokyo Securities Co., Ltd. MATSUI SECURITIES CO.,LTD.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.