

Outline of Initial Listing Issue

\*The Company revised data for the following items effective Jul. 12, 2023: Public Offering / Secondary Offering and Principal Underwriting Participants. The revisions are underlined.

Company Name	TRYT Inc.
Scheduled Listing Date	Jul. 24, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	SASAI Hidetaka, CEO
Address of Main Office	2-12-7 Sonezaki, Kita-ku, Osaka City, Osaka, 530-0057 Tel. +81-6-6365-1131
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://tryt-group.co.jp/en/">https://tryt-group.co.jp/en/</a>
Date of Incorporation	Feb. 5, 2019 (originally Jan. 4, 2016)
Description of Business	Management, administration and related operations of group companies which mainly consist of HR services and digital solution services
Category of Industry / Code	Services / 9164(ISIN JP3635510005)
Authorized Total No. of Shares to be Issued	400,000,000 shares
No. of Issued Shares	100,000,000 shares (As of Jun. 20, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	100,000,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 10,000 thousand (As of Jun. 20, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants) (Note) The number of shares scheduled to be offered through secondary distribution is <u>17,000,000</u> shares and <u>23,000,000</u> shares respectively for the domestic and international distributions.	40,000,000 shares
	Secondary Offering (Placement by over-allotment scheme)	6,000,000 shares
Original Share Offerers	LIFE SCIENCE & DIGITAL HEALTH CO. LIMITED	40,000,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jul. 5, 2023	
Book-building Period	Jul. 6, 2023 to Jul. 11, 2023	
Offering Price Determination Date	Jul. 12, 2023	
Subscription Period	Jul. 13, 2023 to Jul. 20, 2023	
Settlement Date	Jul. 24, 2023	
Principal Underwriting Participants	SMBC Nikko Securities Inc. <u>Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.</u> <u>BofA Securities Japan Co., Ltd.</u> UBS Securities Japan Co., Ltd. SBI SECURITIES Co.,Ltd. Monex, Inc. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.