

Outline of Initial Listing Issue

Company Name	EcoNaviSta, Inc.
Scheduled Listing Date	Jul. 26, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	WATANABE Kimihito, Representative Director and President
Address of Main Office	3-1 Kioicho, Chiyoda-ku Tokyo, 102-0094 Tel. +81-3-6206-9207
(Closest Point of Contact)	(Same as above)
Home Page	https://econavista.com/
Date of Incorporation	Nov. 18, 2009
Description of Business	Development of AI for predicting health status transition through sleep analysis technology and its application to solve social challenges, such as our AI-backed services of "Liferhythmnavi + Dr."
Category of Industry / Code	Information & Communication / 5585 (ISIN JP3161360007)
Authorized Total No. of Shares to be Issued	19,100,000 shares
No. of Issued Shares	4,776,630 shares (As of Jun. 21, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,776,630 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 416,323 thousand (As of Jun. 21, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Nov. 1 to Oct. 31 of the following year
General Shareholders Meeting	In January
Record Date	Oct. 31
Record Date of Surplus Dividend	Apr. 30 and Oct. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	GYOSEI & CO.
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	1,000,000 shares 1,100,000 shares
	Secondary Offering (Placement by over-allotment scheme)	315,000 shares
Original Share Offerers	CocoaAsset Inc. KAJIMOTO Osami	737,000 shares 363,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jul. 5, 2023	
Book-building Period Offering Price Determination Date	Jul. 7, 2023 to Jul. 13, 2023 Jul. 14, 2023	
Subscription Period Payment Date	Jul. 18, 2023 to Jul. 21, 2023 Jul. 25, 2023	
Settlement Date	Jul. 26, 2023	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Monex, Inc. MATSUI SECURITIES CO.,LTD. Rakuten Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.