

Outline of Initial Listing Issue

Company Name	TECNISCO,LTD.
Scheduled Listing Date	Jul. 26, 2023
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	SEKIYA Keizo, President
Address of Main Office	2-2-15 Minamishinagawa, Shinagawa-ku Tokyo, 140-0004 Tel. +81-3-3458-4561
(Closest Point of Contact)	(Same as above)
Home Page	https://www.tecnisco.com/en/
Date of Incorporation	Feb. 14, 1970
Description of Business	Precision products business (manufacture and sale of heatsinks and glasses)
Category of Industry / Code	Metal Products / 2962(ISIN JP3545300000)
Authorized Total No. of Shares to be Issued	20,000,000 shares
No. of Issued Shares	6,517,100 shares (As of Jun. 21, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	8,798,100 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 100,000 thousand (As of Jun. 21, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Kyoto
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >		
Public Offering /	Public Offering (Newly Issued Shares)	2,281,000 shares
Secondary Offering	Secondary Offering	342,100 shares
	(Placement by over-allotment scheme)	
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jul. 5, 2023	
Determination Date		
Book-building Period	Jul. 7, 2023 to Jul. 13, 2023	
Offering Price	Jul. 14, 2023	
Determination Date		
Subscription Period	Jul. 18, 2023 to Jul. 21, 2023	
Payment Date	Jul. 25, 2023	
Settlement Date	Jul. 26, 2023	
Principal Underwriting	Nomura Securities Co.,Ltd.	
Participants	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.