

Outline of Initial Listing Issue

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| Company Name | Qualtec Co.,Ltd. |
| Scheduled Listing Date | Jul. 28, 2023 |
| Market Section | Growth Market |
| Current Listed Market | N/A |
| Name and Title of Representative | YAMAGUCHI Tomohiro, President |
| Address of Main Office | 4-230 Sanbo-cho, Sakai-ku Sakai-shi, Osaka, 590-0906 Tel. +81-72-226-7175 |
| (Closest Point of Contact) | (Same as above) |
| Home Page | https://www.qualtec.co.jp/ |
| Date of Incorporation | Jan. 18, 1993 |
| Description of Business | Provides failure analysis and reliability testing of electronic components Microfabrication centered on laser processing and surface treatment (plating) technologies. etc. |
| Category of Industry / Code | Servicies / 9165 (ISIN JP3266010002) |
| Authorized Total No. of Shares to be Issued | 8,400,000 shares |
| No. of Issued Shares | 2,100,000 shares (As of Jun. 23, 2023) |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 2,350,000 shares (Note) The number includes newly issued shares issued through the public offering. |
| Capital | JPY 100,000 thousand (As of Jun. 23, 2023) |
| No. of Shares per Share Unit | 100 shares |
| Business Year | From Jul. 1 to Jun. 30 of the following year |
| General Shareholders Meeting | Within 3 months after the end of the business year |
| Record Date | Jun. 30 |
| Record Date of Surplus Dividend | Dec. 31 and Jun. 30 |
| Transfer Agent | Sumitomo Mitsui Trust Bank, Limited |
| Auditor | KPMG AZSA LLC |
| Managing Trading Participant | Nomura Securities Co.,Ltd. |

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

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| Public Offering / | Public Offering (Newly Issued Shares) | 250,000 shares |
| Secondary Offering | Secondary Offering | 955,000 shares |
| | (Placement Underwritten and Purchased by Principal Underwriting Participants) | |
| | Secondary Offering | 180,700 shares |
| | (Placement by over-allotment scheme) | |
| Original Share Offerers | Rising Japan Equity No.2 Investment Limited Partnership | 925,000 shares |
| | SHIKATA Hirokazu | 30,000 shares |
| Offering Price Determination Method | Book-building method | |
| Provisional Conditions | Jul. 7, 2023 | |
| Determination Date | | |
| Book-building Period | Jul. 11, 2023 to Jul. 18, 2023 | |
| Offering Price Determination Date | Jul. 19, 2023 | |
| Subscription Period | Jul. 20, 2023 to Jul. 25, 2023 | |
| Payment Date | Jul. 27, 2023 | |
| Settlement Date | Jul. 28, 2023 | |
| Principal Underwriting Participants | Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. IwaiCosmo Securities Co.,Ltd. Marusan Securities Co.,Ltd. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd. Monex, Inc. | |

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.