

Outline of Initial Listing Issue

Company Name	GENDA Inc.
Scheduled Listing Date	Jul. 28, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	SHIN Mai, Representative Director and President
Address of Main Office	Tokyo Shiodome Building 17th Floor, 1-9-1 Higashi Shimbashi, Minato-ku, Tokyo, 105-7317 Tel. +81-3-6281-4781
(Closest Point of Contact)	(Same as above)
Home Page	https://genda.jp/en/
Date of Incorporation	May 10, 2018
Description of Business	A pure holding company engaged in management support for several subsidiaries in entertainment businesses. Its main business is the operation of approximately 250 amusement arcades mainly under the "GiGO" brand
Category of Industry / Code	Services / 9166 (ISIN JP3386890002)
Authorized Total No. of Shares to be Issued	127,000,000 shares
No. of Issued Shares	31,773,600 shares (Jun. 23, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	33,973,600 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 95,510 thousand (As of Jun. 23, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Feb. 1 to Jan. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jan. 31
Record Date of Surplus Dividend	Jul. 31 and Jan. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	BDO Sanyu & Co.
Managing Trading Participant	SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	2,200,000 shares 5,591,000 shares
	Secondary Offering (Placement by over-allotment scheme)	1,168,600 shares
Original Share Offerers	Midas Capital G Fund L.L.P. Hideki Yoshimura Midas B Fund L.P.S. GP Entertainment Fund Others	3,200,000 shares 1,600,000 shares 264,000 shares 527,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jul. 10, 2023	
Book-building Period	Jul. 11, 2023 to Jul. 18, 2023	
Offering Price Determination Date	Jul. 19, 2023	
Subscription Period	Jul. 20, 2023 to Jul. 25, 2023	
Payment Date	Jul. 27, 2023	
Settlement Date	Jul. 28, 2023	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. Okasan Securities Co., Ltd. Marusan Securities Co.,Ltd. IwaiCosmo Securities Co.,Ltd. Mito Securities Co.,Ltd. Kyokuto Securities Co., Ltd. Rakuten Securities, Inc. Monex, Inc. MATSUI SECURITIES CO.,LTD.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.