

Outline of Initial Listing Issue

Company Name	Laboro.AI Inc.
Scheduled Listing Date	Jul. 31, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	SHIIHASHI Tetsuo, CEO
Address of Main Office	8-11-1 Ginza, Chuo-ku Tokyo, 104-0061 Tel. +81-3-6280-6564
(Closest Point of Contact)	(Same as above)
Home Page	https:// laboro.ai/
Date of Incorporation	Apr. 1, 2016
Description of Business	Development business of made-to-order AI "Custom AI" using machine learning Consulting business for introducing "Custom AI"
Category of Industry / Code	Information & Communication / 5586(ISIN JP3968350003)
Authorized Total No. of Shares to be Issued	56,000,000 shares
No. of Issued Shares	14,077,828 shares (As of Jun. 26, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	15,837,628 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 534,999 thousand (As of Jun. 26, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	TAIYU AUDIT LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	1,759,800 shares
Secondary Offering	Secondary Offering	2,404,700 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	624,600 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	SHIIHASHI Tetsuo	1,050,900 shares
	FUJIHARA Hiromasa	1,050,900 shares
	MATSUFUJI Yosuke	302,900 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jul. 12, 2023	
Determination Date		
Book-building Period	Jul. 13, 2023 to Jul. 20, 2023	
Offering Price	Jul. 21, 2023	
Determination Date		
Subscription Period	Jul. 24, 2023 to Jul. 27, 2023	
Payment Date	Jul. 28, 2023	
Settlement Date	Jul. 31, 2023	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. Rakuten Securities, Inc. Akatsuki Securities, Inc. MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.