

Outline of Initial Listing Issue

Company Name	JRC Co.,Ltd.
Scheduled Listing Date	Aug. 9, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	HAMAGUCHI Minoru, President
Address of Main Office	2-1-1 Awaza Nishi-ku, Osaka-shi, Osaka, 550-0011 Tel. +81-6-6543-8680
(Closest Point of Contact) Home Page	(Same as above) https://www.jrcnet.co.jp/
Date of Incorporation	Mar. 1, 1991
Description of Business	Design, manufacturing, and sales of conveyor parts Improvement/maintenance of conveyor equipment Design, manufacturing, and sales of automated equipment using robots
Category of Industry / Code	Machinery / 6224 (ISIN JP3386910008)
Authorized Total No. of Shares to be Issued	50,000,000 shares
No. of Issued Shares	12,622,860 shares (As of Jul. 5, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	12,672,860 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 80,000 thousand (As of Jul. 5, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Mar. 1 to the end of Feb. of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	The end of Feb.
Record Date of Surplus Dividend	Aug. 31 and The end of Feb.
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	50,000 shares 6,115,300 shares
	Secondary Offering (Placement by over-allotment scheme)	924,700 shares
Original Share Offerers	Integral 3 Limited Partnership Innovation Alpha L.P. HAMAGUCHI Minoru MYF Co., Ltd.	4,673,400 shares 741,900 shares 460,000 shares 240,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jul. 24, 2023	
Book-building Period	Jul. 25, 2023 to Jul. 31, 2023	
Offering Price Determination Date	Aug. 1, 2023	
Subscription Period	Aug. 2, 2023 to Aug. 7, 2023	
Payment Date	Aug. 8, 2023	
Settlement Date	Aug. 9, 2023	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD. Marusan Securities Co.,Ltd. Tokai Tokyo Securities Co., Ltd. Rakuten Securities, Inc. Okasan Securities Co., Ltd. Monex, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.