

Outline of Initial Listing Issue

Company Name	Inbound Platform Corp.
Scheduled Listing Date	Aug. 30, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	O Shin, President and CEO
Address of Main Office	6-14-5 Shimbashi, Minato-ku Tokyo, 105-0004 Tel. +81-3-3437-3129
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.inbound-platform.com/en">https://www.inbound-platform.com/en</a>
Date of Incorporation	Oct. 1, 2015
Description of Business	Inbound tourism business (pocket Wi-Fi rental for domestic and overseas use, web media operations, Living-related services for foreign residents in Japan, motorhome rental, etc.)
Category of Industry / Code	Information & Communication / 5587(ISIN JP3153350008)
Authorized Total No. of Shares to be Issued	12,505,600 shares
No. of Issued Shares	3,126,400 shares (As of Jul. 27, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,376,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 121,315 thousand (As of Jul. 27, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	BDO Sanyu & Co.
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	249,600 shares
Secondary Offering	Secondary Offering	566,400 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	122,400 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	AirTrip Corp.	566,400 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Aug. 10, 2023	
Determination Date		
Book-building Period	Aug. 15, 2023 to Aug. 21, 2023	
Offering Price	Aug. 22, 2023	
Determination Date		
Subscription Period	Aug. 23, 2023 to Aug. 28, 2023	
Payment Date	Aug. 29, 2023	
Settlement Date	Aug. 30, 2023	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. Mito Securities Co.,Ltd. Monex, Inc. Rakuten Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.