

Outline of Initial Listing Issue

Company Name	Rise Consulting Group, Inc.
Scheduled Listing Date	Sep. 12, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	KITAMURA Toshiki, President
Address of Main Office	1-6-1 Roppongi, Minato-ku Tokyo, 106-6034 Tel. +81-3-6441-2915
(Closest Point of Contact)	(Same as above)
Home Page	https://www.rise-cg.co.jp/en/
Date of Incorporation	Nov. 27, 2020 (originally Dec. 13, 2010)
Description of Business	General consulting
Category of Industry / Code	Services / 9168(ISIN JP3965420007)
Authorized Total No. of Shares to be Issued	97,000,000 shares
No. of Issued Shares	24,267,110 shares (As of Aug. 8, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	24,396,910 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 110,000 thousand (As of Aug. 8, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Mar. 1 to the end of Feb. of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	The end of Feb.
Record Date of Surplus Dividend	Aug. 31 and The end of Feb.
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	RSM Seiwa
Managing Trading Participant	Nomura Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	129,800 shares 12,541,600 shares
	Secondary Offering (Placement by over-allotment scheme)	1,900,700 shares
Original Share Offerers	Sunrise CapitalIII,L.P. Sunrise CapitalIII(JPY),L.P. Sunrise CapitalIII(Non-US),L.P. Asahi Ryuki	5,627,900 shares 3,179,100 shares 2,521,100 shares 1,213,500 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Aug. 25, 2023	
Book-building Period	Aug. 28, 2023 to Aug. 31, 2023	
Offering Price Determination Date	Sep. 1, 2023	
Subscription Period	Sep. 4, 2023 to Sep. 7, 2023	
Payment Date	Sep. 11, 2023	
Settlement Date	Sep. 12, 2023	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. MATSUI SECURITIES CO.,LTD. Monex, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.