

Outline of Initial Listing Issue

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| Company Name | AGEHA Inc. |
| Scheduled Listing Date | Sep. 21, 2023 |
| Market Section | Growth Market |
| Current Listed Market | N/A |
| Name and Title of Representative | MINATO Takahiro, President |
| Address of Main Office | 2-12-7 Hacchobori, Chuo-ku, Tokyo, 104-0032 Tel. +81-3-6280-3336 |
| (Closest Point of Contact) | (Same as above) |
| Home Page | https://www.ageha.tv |
| Date of Incorporation | Aug. 7, 2001 |
| Description of Business | Providing branding consultancy and creative solutions for business |
| Category of Industry / Code | Services / 9330(ISIN JP3108300009) |
| Authorized Total No. of Shares to be Issued | 4,000,000 shares |
| No. of Issued Shares | 1,000,000 shares (As of Aug. 17, 2023) |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 1,350,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options. |
| Capital | JPY 10,000 thousand (As of Aug. 17, 2023) |
| No. of Shares per Share Unit | 100 shares |
| Business Year | From Oct. 1 to Sep. 30 of the following year |
| General Shareholders Meeting | Within 3 months after the end of the business year |
| Record Date | Sep. 30 |
| Record Date of Surplus Dividend | Mar. 31 and Sep. 30 |
| Transfer Agent | Sumitomo Mitsui Trust Bank, Limited |
| Auditor | Crowe Toyo & Co. |
| Managing Trading Participant | Okasan Securities Co., Ltd. |

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

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| Public Offering / Secondary Offering | Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants) Secondary Offering (Placement by over-allotment scheme) | 350,000 shares 100,000 shares 67,500 shares |
| Original Share Offerers | MINATO Takahiro | 100,000 shares |
| Offering Price Determination Method | Book-building method | |
| Provisional Conditions Determination Date | Aug. 31, 2023 | |
| Book-building Period Offering Price Determination Date | Sep. 4, 2023 to Sep. 8, 2023 Sep. 11, 2023 | |
| Subscription Period Payment Date | Sep. 12, 2023 to Sep. 15, 2023 Sep. 20, 2023 | |
| Settlement Date | Sep. 21, 2023 | |
| Principal Underwriting Participants | Okasan Securities Co., Ltd. Nomura Securities Co., Ltd. SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Rakuten Securities, Inc. Monex, Inc. MATSUI SECURITIES CO.,LTD. Akatsuki Securities, Inc. | |

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.