

Outline of Initial Listing Issue

*As of Sep. 11, the Company has revised the breakdown of the numbers of shares scheduled to be issued through domestic and international offerings. The revisions are underlined>.

Company Name	Integral Corporation
Scheduled Listing Date	Sep. 20, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	YAMAMOTO Reijiro, Representative Director, Partner
Address of Main Office	1-9-2 Marunouchi, Chiyoda-ku Tokyo, 100-6610 Tel. +81-3-6212-6100
(Closest Point of Contact)	(Same as above)
Home Page	https://www.integralkk.com/en-home/
Date of Incorporation	Jan. 12, 2006
Description of Business	1. Equity investment 2. Management and financial consulting related to equity investment activities
Category of Industry / Code	Securities & Commodity Futures / 5842(ISIN JP3152910000)
Authorized Total No. of Shares to be Issued	116,400,000 shares
No. of Issued Shares	29,100,000 shares (As of Aug. 17, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	34,300,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 1,077,750 thousand (As of Aug. 17, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) (Note) The number of shares scheduled to be issued through the public offering is <u>3,465,000</u> shares and <u>1,735,000</u> shares respectively for the domestic and international offerings.	5,200,000 shares
	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants) (Note) The number of shares scheduled to be offered overseas through secondary distribution is 2,300,000.	2,300,000 shares
	Secondary Offering (Placement by over-allotment scheme) (Note) The maximum number of shares that may be offered by an over-allotment scheme is 675,000 shares and 450,000 shares respectively for the domestic and international offerings.	1,125,000 shares
Original Share Offerers	SAYAMA Nobuo	2,300,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Sep. 4, 2023	
Book-building Period	Sep. 5, 2023 to Sep. 8, 2023	
Offering Price Determination Date	Sep. 11, 2023	
Subscription Period	Sep. 12, 2023 to Sep. 15, 2023	
Payment Date	Sep. 19, 2023	
Settlement Date	Sep. 20, 2023	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. BofA Securities Japan Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. IwaiCosmo Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc. Okasan Securities Co., Ltd. Rakuten Securities, Inc. SBI SECURITIES Co.,Ltd. Tokai Tokyo Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the

(Reference Translation)

company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.