

Outline of Initial Listing Issue

Company Name	Fast Accounting Co.,Ltd.
Scheduled Listing Date	Sep. 22, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	MORI Keitaro, Representative Director and President
Address of Main Office	1-6-15 Hamamatsucho, Minato-ku Tokyo, 105-0013 Tel. +81-3-6453-0970
(Closest Point of Contact)	(Same as above)
Home Page	https://www.fastaccounting.jp/en/
Date of Incorporation	Jun. 3, 2016
Description of Business	AI solutions specialized in the accounting field (Accounting AI Business)
Category of Industry / Code	Information & Communication/ 5588(ISIN JP3802130009)
Authorized Total No. of Shares to be Issued	18,944,000 shares
No. of Issued Shares	4,736,000 shares (As of Aug. 18, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,209,600 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 60,000 thousand (As of Aug.18, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Kyoto
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	473,600 shares 103,000 shares
	Secondary Offering (Placement by over-allotment scheme)	86,400 shares
Original Share Offerers	MORI Keitaro	103,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Sep. 5, 2023	
Book-building Period	Sep. 6, 2023 to Sep. 12, 2023	
Offering Price Determination Date	Sep. 13, 2023	
Subscription Period	Sep. 14, 2023 to Sep. 20, 2023	
Payment Date	Sep. 21, 2023	
Settlement Date	Sep. 22, 2023	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. Marusan Securities Co.,Ltd. IwaiCosmo Securities Co.,Ltd. TOYO SECURITIES CO.,LTD. Akatsuki Securities, Inc. Rakuten Securities, Inc. Monex, Inc. MATSUI SECURITIES CO.,LTD. Kyokuto Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.