

Outline of Initial Listing Issue

Company Name	Sasatoku Printing Co.,Ltd.
Scheduled Listing Date	Sep. 22, 2023
Market Section	Standard Market
Current Listed Market	N/A
Concurrent Listings	Nagoya Stock Exchange
Name and Title of Representative	SUGIYAMA Masaki, President
Address of Main Office	7 Owaki, Sakae-cho, Toyoake-shi, Aichi, 470-1196 Tel. +81-562-97-1111
(Closest Point of Contact)	(Same as above)
Home Page	https://www.sasatoku.co.jp/en/
Date of Incorporation	Jul. 13, 1950
Description of Business	Plate making, printing, processing and sales of paper and packaging materials. Planning, editing, production and sales of publications and advertising media. Information service business, and planning, development, production, editing, and sales of software
Category of Industry / Code	Pulp & Paper/ 3958(ISIN JP3319050005)
Authorized Total No. of Shares to be Issued	24,740,000 shares
No. of Issued Shares	6,185,000 shares (As of Aug. 18, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,185,000 shares
Capital	JPY 309,250 thousand (As of Aug. 18, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	In September
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Tokai Audit Corporation
Managing Trading Participant	Tokai Tokyo Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Treasury Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	500,000 shares 1,253,900 shares
	Secondary Offering (Placement by over-allotment scheme)	263,000 shares
Original Share Offerers	Oji Materia Co., Ltd. SUGIYAMA Taeko KOKUSAI PULP&PAPER CO.,LTD. Others	400,000 shares 309,900 shares 250,000 shares 294,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Sep. 4, 2023	
Book-building Period Offering Price	Sep. 6, 2023 to Sep. 12, 2023 Sep. 13, 2023	
Determination Date Subscription Period	Sep. 14, 2023 to Sep. 20, 2023	
Payment Date Settlement Date	Sep. 21, 2023 Sep. 22, 2023	
Principal Underwriting Participants	Tokai Tokyo Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Rakuten Securities, Inc. Okasan Securities Co., Ltd. Ando Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.