

Outline of Initial Listing Issue

Company Name	ZenmuTech, Inc.
Scheduled Listing Date	Mar. 27, 2025
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	TAGUCHI Yoshikazu, President
Address of Main Office	8-17-5 Ginza Chuo-ku, Tokyo, 104-0061 Tel. +81-3-6260-6195
(Closest Point of Contact)	(Same as above)
Home Page	https://en.zenmutech.com/
Date of Incorporation	Mar. 4, 2014
Description of Business	Development and sales of security solutions utilizing secret sharing and secret computation technologies
Category of Industry / Code	Information & Communication / 338A (ISIN JP3430200000)
Authorized Total No. of Shares to be Issued	4,251,200 shares
No. of Issued Shares	1,072,800 shares (As of Feb. 21, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,312,800 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 219,650 thousand (As of Feb. 21, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Shisai Audit
Managing Trading Participant	Okasan Securities Co., Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	240,000 shares
Secondary Distribution	Secondary Distribution	48,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	43,200 shares
	(Placement by over-allotment scheme)	
Original Share offerors	OKAZUMI Masao	40,000 shares
	Shikoku Electric Power Company, Incorporated	8,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 6, 2025	
Determination Date		
Book-building Period	Mar. 10, 2025 to Mar. 14, 2025	
Offering Price	Mar. 17, 2025	
Determination Date		
Subscription Period	Mar. 18, 2025 to Mar. 24, 2025	
Payment Date	Mar. 26, 2025	
Settlement Date	Mar. 27, 2025	
Principal Underwriting Participants	Okasan Securities Co., Ltd. SBI SECURITIES Co.,Ltd. MATSUI SECURITIES CO.,LTD. AIZAWA SECURITIES CO., LTD. IwaiCosmo Securities Co.,Ltd. Monex, Inc. Musashi Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.