

Outline of Initial Listing Issue

* The Company revised data for the following items effective Jul. 25, 2025: Public Offering and Secondary Distribution. The revisions are underlined.

Company Name	Axelspace Holdings Corporation
Scheduled Listing Date	Aug. 13, 2025
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	NAKAMURA Yuya, President and CEO
Address of Main Office	3-3-3 Nihombashi-Hon-cho, Chuo-ku Tokyo, 103-0023 Tel. +81-3-6262-6105
(Closest Point of Contact)	(Same as above)
Home Page	https://www.axelspace.com/en/
Date of Incorporation	Mar. 2, 2020
Description of Business	Design, manufacturing, launch, and operation services for microsatellites ("AxelLiner") and sales of satellite images and provision of solution services utilising microsatellite images ("AxelGlobe")
Category of Industry / Code	Transportation Equipment / 402A(ISIN JP3108250006)
Authorized Total No. of Shares to be Issued	173,560,000 shares
No. of Issued Shares	43,390,000 shares (As of Jul. 10, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	<u>64,050,900 shares</u> (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Jul. 10, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	20,660,900 shares
Secondary Distribution	Secondary Distribution	<u>2,339,100 shares</u>
	(Placement by over-allotment scheme)	
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jul. 25, 2025	
Determination Date		
Book-building Period	Jul. 28, 2025 to Aug. 1, 2025	
Offering Price	Aug. 4, 2025	
Determination Date		
Subscription Period	Aug. 5, 2025 to Aug. 8, 2025	
Payment Date	Aug. 12, 2025	
Settlement Date	Aug. 13, 2025	
Principal Underwriting	SMBC Nikko Securities Inc.	
Participants	Daiwa Securities Co. Ltd.	
	SBI SECURITIES Co.,Ltd.	
	Mizuho Securities Co., Ltd.	
	Tokai Tokyo Securities Co., Ltd.	
	Kyokuto Securities Co., Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.