

Outline of Initial Listing Issue

Company Name	UNICON Holdings Co.,Ltd.
Scheduled Listing Date	Sep. 26, 2025
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	KOYAMA Tsuyoshi, President
Address of Main Office	Sendai East Front Building 5F, 2-5-30 Tsutsujigaoka, Miyagino-ku, Sendai City, Miyagi Prefecture, 983-0852 Tel. +81-22-781-8515
(Closest Point of Contact)	(Same as above)
Home Page	https://unicon-holdings.co.jp/
Date of Incorporation	Apr. 9, 2019
Description of Business	Management and administration of the Group companies engaged in general construction services (both civil engineering and building construction) and related businesses, and as well as all associated and related these businesses
Category of Industry / Code	Construction / 407A (ISIN JP3950870000)
Authorized Total No. of Shares to be Issued	39,000,000 shares
No. of Issued Shares	9,894,900 shares (As of Aug. 20, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	9,894,900 shares
Capital	JPY 172,248 thousand (As of Aug. 20, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	FRIQ Audit Corporation
Managing Trading Participant	Nomura Securities Co.,Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	4,725,100 shares
	Secondary Distribution (Placement by over-allotment scheme)	708,700 shares
Original Share offerors	Endeavour United II Investment Business Limited Partnership	4,725,100 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions	Sep. 5, 2025	
Determination Date		
Book-building Period	Sep. 9, 2025 to Sep. 16, 2025	
Offering Price Determination Date	Sep. 17, 2025	
Subscription Period	Sep. 18, 2025 to Sep. 24, 2025	
Settlement Date	Sep. 26, 2025	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. Rakuten Securities, Inc. SBI SECURITIES Co.,Ltd. Tokai Tokyo Securities Co., Ltd. Okasan Securities Co., Ltd. SHIZUGIN TM SECURITIES CO.,LTD. Chibagin Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.