

### Outline of Initial Listing Issue

BLUE ZONES HOLDINGS CO.,LTD. (hereinafter "the Company"), which is scheduled for listing on Oct. 1, 2025, is the wholly-owning parent company to be established by listed company YAOKO CO.,LTD. (Code: 8279, Market Division: Prime Market) via stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions as of Oct. 1, 2025, the day of the company's establishment.

Company Name	BLUE ZONES HOLDINGS CO.,LTD.
Scheduled Listing Date	Oct. 1, 2025
Market Section	Prime Market
Current Listed Market	N/A
Name and Title of Representative	KAWANO Sumito, President and Representative Director
Address of Main Office	1-10-1, Arajukumachi, Kawagoe-shi, Saitama, 350-1124 Tel. +81-49-290-1000 (Scheduled to be established on Oct. 1, 2025)
(Closest Point of Contact) (Contact Details of Wholly-owned Subsidiary)	(Same as above) YAOKO CO.,LTD. Tel. +81-49-246-7000
Home Page	<a href="https://www.bluezonesholdings.co.jp/">https://www.bluezonesholdings.co.jp/</a> (Scheduled to be established on Oct. 1, 2025)
Date of Incorporation	Oct. 1, 2025
Description of Business	Management and administration of the Group companies engaged in food supermarket operations, trading, and other related businesses, and as well as all associated and related these businesses
Category of Industry/ Code	Retail Trade / 417A (ISIN JP3831110006)
Authorized Total No. of Shares to be Issued	54,634,000 shares
No. of Issued Shares (incl. treasury shares) at the time of Listing	41,894,210 shares Note: If the total number of issued shares of YAOKO CO.,LTD. changes before the stock transfer comes into force, the total number of issued shares of BLUE ZONES HOLDINGS CO.,LTD. as of Oct. 1, 2025 may change.
Capital	JPY 9,846,755 thousand
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	A&A Partners

(Appendix) YAOKO CO.,LTD. will be delisted on Sep. 29, 2025.

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(Reference Translation)

- (Note 1) The company is an initial listing under technical listings prescribed in Rule 214 of the Securities Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.
- (Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).
- (Note 3) Buy and sell market orders for this issue may be placed in transactions carried out from the initial listing date.

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