

### Outline of Initial Listing Issue

GMO TECH Holdings, Inc. (hereinafter "the Company"), which is scheduled for listing on Oct. 1, 2025, is the wholly-owning parent company to be established by listed companies GMO TECH, Inc. (Code: 6026, Market Division: Growth Market) and DesignOne Japan, Inc. (Code: 6048, Market Division: Standard Market) via joint stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions as of Oct. 1, 2025, the day of the company's establishment.

Company Name	GMO TECH Holdings, Inc.	
Scheduled Listing Date	Oct. 1, 2025	
Market Section	Growth Market	
Current Listed Market	N/A	
Name and Title of Representative	SUZUKI Akito, President and CEO	
Address of Main Office	26-1, Sakuragaokacho, Shibuya-ku, Tokyo, 150-8512	
	Tel. Unfixed (Scheduled to be established on Oct. 1, 2025)	
(Closest Point of Contact)	(Same as above)	
(Contact Details of Wholly-owned Subsidiaries)	GMO TECH, Inc.	Tel. +81-3-5489-6370
	DesignOne Japan, Inc.	Tel. +81-50-5536-1555
Home Page	Unfixed (Scheduled to be established on Oct. 1, 2025)	
Date of Incorporation	Oct. 1, 2025	
Description of Business	Management and administration of the Group companies engaged in Internet Advertising Business, Real Estate Tech Business, Internet Media Business, DX Solutions Business, and all related businesses	
Category of Industry/ Code	Services / 415A (ISIN JP3386980001)	
Authorized Total No. of Shares to be Issued	Common shares	1,650,945 shares
	Class A shares	55 shares
No. of Issued Shares (incl. treasury shares) at the time of Listing	Common shares	1,328,651 shares
	Class A shares	55 shares
	Note1: If the total number of issued shares of GMO TECH, Inc. or DesignOne Japan, Inc. changes before the joint stock transfer comes into force, the total number of issued shares of GMO TECH Holdings, Inc. as of Oct. 1, 2025 may change.	
	Note 2: Only Common shares are listed.	
Capital	JPY 100,000 thousand	
No. of Shares per Share Unit	Common shares	100 shares
	Class A shares	1 shares
Business Year	From Jan. 1 to Dec. 31	
General Shareholders Meeting	In March	
Record Date	Dec. 31	
Record Date of Surplus Dividend	Mar. 31, Jun. 30, Sep. 30 and Dec. 31	
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited	

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(Reference Translation)

Auditor ERNST & YOUNG SHINNIHON LLC

(Appendix) GMO TECH, Inc. and DesignOne Japan, Inc. will be delisted on Sep. 29, 2025.

- (Note 1) The company is an initial listing under technical listings prescribed in Rule 220 of the Securities Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.
- (Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).
- (Note 3) Buy and sell market orders for this issue may be placed in transactions carried out from the initial listing date.

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