

Outline of Initial Listing Issue

| | |
|---|---|
| Company Name | Movin' Strategic Career CO.,LTD. |
| Scheduled Listing Date | Oct. 6, 2025 |
| Market Section | Growth Market |
| Current Listed Market | N/A |
| Name and Title of Representative | KAMIKAWA Kimihiko, President |
| Address of Main Office | 9-7-1 Akasaka, Minato-ku Tokyo, 107-0052 Tel. +81-3-6550-9743 |
| (Closest Point of Contact) | (Same as above) |
| Home Page | https://corp.movin.co.jp/ |
| Date of Incorporation | Dec. 25, 2000 |
| Description of Business | Paid Employment Placement Services |
| Category of Industry / Code | Services / 421A (ISIN JP3912300005) |
| Authorized Total No. of Shares to be Issued | 32,200,000 shares |
| No. of Issued Shares | 8,050,000 shares (As of Sep. 4, 2025) |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 8,100,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc. |
| Capital | JPY 20,500 thousand (As of Sep. 4, 2025) |
| No. of Shares per Share Unit | 100 shares |
| Business Year | From Jan. 1 to Dec. 31 |
| General Shareholders Meeting | Within 3 months after the end of the business year |
| Record Date | Dec. 31 |
| Record Date of Surplus Dividend | Jun. 30 and Dec. 31 |
| Transfer Agent | Mitsubishi UFJ Trust and Banking Corporation |
| Auditor | Tokai Audit Corporation |
| Managing Trading Participant | Daiwa Securities Co. Ltd. |

<Overview of Public Offering and Secondary Distribution >

| | | |
|--|--|------------------|
| Public Offering / | Public Offering (Newly Issued Shares) | 50,000 shares |
| Secondary Distribution | Secondary Distribution | 1,975,000 shares |
| | (Placement Underwritten and Purchased by Principal Underwriting Participants) | |
| | Secondary Distribution | 303,700 shares |
| | (Placement by over-allotment scheme) | |
| Original Share Offerors | KAMIKAWA Kimihiko | 1,100,000 shares |
| | KAMIKAWA Hiroko | 700,000 shares |
| | KAMIKAWA Mei | 140,000 shares |
| | KAMIKAWA Shiyu | 35,000 shares |
| Offering Price | Book-building method | |
| Determination Method | | |
| Provisional Conditions | Sep. 18, 2025 | |
| Determination Date | | |
| Book-building Period | Sep. 19, 2025 to Sep. 25, 2025 | |
| Offering Price | Sep. 26, 2025 | |
| Determination Date | | |
| Subscription Period | Sep. 29, 2025 to Oct. 2, 2025 | |
| Payment Date | Oct. 3, 2025 | |
| Settlement Date | Oct. 6, 2025 | |
| Principal Underwriting Participants | Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. Rakuten Securities, Inc. SBI SECURITIES Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc. Akatsuki Securities, Inc. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. Marusan Securities Co.,Ltd. Mito Securities Co.,Ltd. | |

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.