

Outline of Initial Listing Issue

Company Name	LION OFFICE PRODUCTS CORP.
Scheduled Listing Date	Oct. 15, 2025
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	TAKAHASHI Toshiyasu, President
Address of Main Office	3-5-44 Nagatanaka, Higashiosaka-shi Osaka-fu, 577-8560 Tel. +81-6-6747-5681
(Closest Point of Contact)	2-6-11 Higashinakano, Nakano-ku Tokyo, 164-0003 Tel. +81-3-3369-1111
Home Page	https://www.lion-jimuki.co.jp/
Date of Incorporation	Sep. 27, 1921
Description of Business	Manufacture and sales of stationery, office supplies and office furniture/Office space design, construction, interior finishing work/Sales of ICT devices in the education market/E-commerce
Category of Industry / Code	Wholesale Trade / 423A (ISIN JP3965440005)
Authorized Total No. of Shares to be Issued	60,000,000 shares
No. of Issued Shares	29,900,000 shares (As of Sep. 5, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	31,369,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 2,677,000 thousand (As of Sep. 5, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	In December
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Shisai Audit Corporation
Managing Trading Participant	Mizuho Securities Co., Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	1,469,000 shares
Secondary Distribution	Public Offering (Treasury Shares)	31,700 shares
	Secondary Distribution	2,765,700 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	639,900 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	Mizuho Bank, Ltd.	844,000 shares
	Sumitomo Mitsui Banking Corporation	390,000 shares
	MUFG Bank, Ltd.	300,000 shares
	Others	1,231,700 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Sep. 25, 2025	
Determination Date		
Book-building Period	Sep. 29, 2025 to Oct. 3, 2025	
Offering Price	Oct. 6, 2025	
Determination Date		
Subscription Period	Oct. 7, 2025 to Oct. 10, 2025	
Payment Date	Oct. 14, 2025	
Settlement Date	Oct. 15, 2025	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Rakuten Securities, Inc. Hirota Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc. Marusan Securities Co.,Ltd. Mito Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.