

Outline of Initial Listing Issue

Company Name	Sony Financial Group Inc.
Scheduled Listing Date	Sep. 29, 2025
Market Section	Prime Market
Current Listed Market	N/A
Name and Title of Representative	ENDO Toshihide, Representative Corporate Executive Officer
Address of Main Office	1-9-2 Otemachi, Chiyoda-ku Tokyo, 100-0004 Tel. +81-3-5290-6500
(Closest Point of Contact)	(Same as above)
Home Page	https://www.sonyfg.co.jp/index_en.html
Date of Incorporation	Apr. 1, 2004
Description of Business	Life Insurance, Non-life Insurance and Banking Businesses
Category of Industry / Code	Insurance / 8729 (ISIN JP3435350008)
Authorized Total No. of Shares to be Issued	25,000,000,000 shares
No. of Issued Shares	7,149,358,214 shares (As of Sep. 8, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	7,149,358,214 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 20,029,254 thousand (As of Sep. 8, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Japan LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.
Public Offering / Secondary Distribution	N/A

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Reference Translation)

- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.
- (Note 4) Sony Group Corporation (Code: 6758, Market Section: Prime Market) is scheduled to implement a spin-off in which its shareholders receive shares of this issue as dividends in kind.