

Outline of Initial Listing Issue

Company Name	Cypress Holdings Co.,Ltd.
Scheduled Listing Date	Oct. 8, 2025
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	HIGASHI Toshiya, President and CEO
Address of Main Office	1-9-10 Roppongi, Minato-ku Tokyo, 106-0032 Tel. +81-3-6230-9121
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.cypress-holdings.co.jp/">https://www.cypress-holdings.co.jp/</a>
Date of Incorporation	Jul. 26, 2019
Description of Business	Management and administration of the Group companies engaged in restaurant operations, and as well as all associated and related these businesses
Category of Industry / Code	Retail Trade / 428A (ISIN JP3311900009)
Authorized Total No. of Shares to be Issued	50,978,400 shares
No. of Issued Shares	12,744,600 shares (As of Sep. 9, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	12,744,600 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 45,000 thousand (As of Sep. 9, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Sep. 1 to Aug. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Aug. 31
Record Date of Surplus Dividend	The end of Feb. and Aug. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	3,518,800 shares
	Secondary Distribution (Placement by over-allotment scheme)	527,800 shares
Original Share offerors	Marunouchi Capital Fund II Limited Partnership	3,462,800 shares
	Marunouchi Global Fund II L.P.	56,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions	Sep. 24, 2025	
Determination Date		
Book-building Period	Sep. 24, 2025 to Sep. 29, 2025	
Offering Price Determination Date	Sep. 30, 2025	
Subscription Period	Oct. 1, 2025 to Oct. 6, 2025	
Settlement Date	Oct. 8, 2025	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Monex, Inc. Rakuten Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.