

Outline of Initial Listing Issue

Company Name	uSonar Co.,Ltd.
Scheduled Listing Date	Oct. 17, 2025
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	NAGATAKE Katsuhito, President
Address of Main Office	3-20-2 Nishishinjuku, Shinjuku-ku Tokyo, 163-1415 Tel. +81-3-5388-5300
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://usonar.co.jp/eng/">https://usonar.co.jp/eng/</a>
Date of Incorporation	Sep. 10, 1990
Description of Business	Database & Marketing Support Services
Category of Industry / Code	Information & Communication / 431A (ISIN JP3944590003)
Authorized Total No. of Shares to be Issued	34,748,000 shares
No. of Issued Shares	8,687,000 shares (As of Sep. 11, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	8,687,000 shares
Capital	JPY 100,000 thousand (As of Sep. 11, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	In March
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Treasury Shares)	50,000 shares
Secondary Distribution	Secondary Distribution	2,265,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	347,200 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	FUKUTOMI Nami	1,100,000 shares
	MITSUI & CO., PRINCIPAL INVESTMENTS FUND, L.P.	955,900 shares
	Development Bank of Japan Inc.	209,100 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions	Sep. 30, 2025	
Determination Date		
Book-building Period	Oct. 1, 2025 to Oct. 6, 2025	
Offering Price Determination Date	Oct. 7, 2025	
Subscription Period	Oct. 8, 2025 to Oct. 14, 2025	
Payment Date	Oct. 16, 2025	
Settlement Date	Oct. 17, 2025	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Marusan Securities Co.,Ltd. Tokai Tokyo Securities Co., Ltd. Monex, Inc. TOYO SECURITIES CO.,LTD. IwaiCosmo Securities Co.,Ltd. Kyokuto Securities Co., Ltd. Okasan Securities Co., Ltd. Mito Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD. Akatsuki Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.