

Outline of Initial Listing Issue

Company Name	CyberSolutions Inc.
Scheduled Listing Date	Oct. 23, 2025
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	LIN Ja Hong, President
Address of Main Office	4-1 Shibaura3-chome, Minato-ku Tokyo, 108-0023 Tel. +81-3-6809-5855
(Closest Point of Contact)	(Same as above)
Home Page	https://www.cybersolutions.co.jp/
Date of Incorporation	Dec. 14, 2022
Description of Business	Digital Communication & Cyber Security Business (Planning, development, sales, and support of business communication services such as email, business chat, and groupware, as well as security and risk management services related to email)
Category of Industry / Code	Information & Communication / 436A (ISIN JP3311480002)
Authorized Total No. of Shares to be Issued	60,000,000 shares
No. of Issued Shares	15,000,150 shares (As of Sep. 18, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	15,782,050 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 100,000 thousand (As of Sep. 18, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From May 1 to Apr. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Apr. 30
Record Date of Surplus Dividend	Oct. 31 and Apr. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	781,900 shares
Secondary Distribution	Secondary Distribution	1,894,300 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	401,400 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	LIN Ja Hong	601,800 shares
	AZUMA Akihiro	585,000 shares
	ACA SECONDARIES NO.1	382,500 shares
	INVESTMENT LIMITED PARTNERSHIP	
	Others	325,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Oct. 6, 2025	
Determination Date		
Book-building Period	Oct. 7, 2025 to Oct. 14, 2025	
Offering Price	Oct. 15, 2025	
Determination Date		
Subscription Period	Oct. 16, 2025 to Oct. 21, 2025	
Payment Date	Oct. 22, 2025	
Settlement Date	Oct. 23, 2025	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Marusan Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. Monex, Inc. Rakuten Securities, Inc. Akatsuki Securities, Inc. SMBC Nikko Securities Inc. Tokai Tokyo Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Hirota Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.