

Outline of Initial Listing Issue

* The Company revised data for the following items effective Oct. 8, 2025: Public Offering / Secondary Distribution and Original Share offerors. The revisions are underlined.

Company Name	Infcurion, Inc.
Scheduled Listing Date	Oct. 24, 2025
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	MARUYAMA Hiroki, Co-founder, President & CEO
Address of Main Office	MFPR Kojimachi Building 7F, 5-7-2 Koujimachi, Chiyoda-ku Tokyo, 102-0083 Tel. +81-3-6272-3924
(Closest Point of Contact)	(Same as above)
Home Page	https://infcurion.com/en/
Date of Incorporation	May 1, 2006
Description of Business	A fintech partner for various industries and businesses, offering a full-suite embedded finance platform for all payment needs, complemented by expert consulting services
Category of Industry / Code	Information & Communication / 438A (ISIN JP3153840008)
Authorized Total No. of Shares to be Issued	74,000,000 shares
No. of Issued Shares	18,669,600 shares (As of Sep. 19, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	20,369,600 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Sep. 19, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SBI SECURITIES Co., Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	1,700,000 shares
Secondary Distribution	Secondary Distribution	<u>5,011,800</u> shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	<u>1,006,700</u> shares
	(Placement by over-allotment scheme)	
Original Share Offerors	KANZAWA Jun	<u>1,165,900</u> shares
	<u>Resona Bank, Limited</u>	<u>736,800</u> shares
	Japan Post Investment I, ILP	713,200 shares
	Others	<u>2,395,900</u> shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Oct. 8, 2025	
Determination Date		
Book-building Period	Oct. 9, 2025 to Oct. 15, 2025	
Offering Price	Oct. 16, 2025	
Determination Date		
Subscription Period	Oct. 17, 2025 to Oct. 22, 2025	
Payment Date	Oct. 23, 2025	
Settlement Date	Oct. 24, 2025	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. JPMorgan Securities Japan Co., Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co.,Ltd. Monex, Inc. Mito Securities Co.,Ltd. Rakuten Securities, Inc. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. J Trust Global Securities Co., Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.