

Outline of Initial Listing Issue

Company Name	NE Inc.
Scheduled Listing Date	Nov. 4, 2025
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	HIGO Noriyoshi, President & CEO
Address of Main Office	3-2-3 Shinyokohama, Yokohama Kohoku-ku, Kanagawa, 222-0033 Tel. +81-3-4540-6512
(Closest Point of Contact)	(Same as above)
Home Page	https://ne-inc.jp
Date of Incorporation	May 2, 2022
Description of Business	Operating "Next Engine" a SaaS-based e-commerce support platform, providing e-commerce consulting, providing regional revitalization services, including support for "furusato nozei" (hometown tax donation) programs
Category of Industry / Code	Information & Communication / 441A (ISIN JP3164790002)
Authorized Total No. of Shares to be Issued	64,004,004 shares
No. of Issued Shares	16,001,001 shares (As of Sep. 30, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	16,501,001 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Sep. 30, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From May 1 to Apr. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Apr. 30
Record Date of Surplus Dividend	Oct. 31 and Apr. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	500,000 shares
Secondary Distribution	Secondary Distribution (Placement by over-allotment scheme)	75,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Oct. 15, 2025	
Determination Date		
Book-building Period	Oct. 17, 2025 to Oct. 23, 2025	
Offering Price	Oct. 24, 2025	
Determination Date		
Subscription Period	Oct. 27, 2025 to Oct. 30, 2025	
Payment Date	Nov. 1, 2025	
Settlement Date	Nov. 4, 2025	
Principal Underwriting	Mizuho Securities Co., Ltd.	
Participants	SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.
- (Note 4) Hamee Corp. (Code: 3134, Market Section: Standard Market) is scheduled to implement a spin-off in which its shareholders receive shares of this issue as dividends in kind.