

Outline of Initial Listing Issue

|   |   |
|---|---|
| Company Name  | Classico, Inc.  |
| Scheduled Listing Date  | Nov. 5, 2025  |
| Market Section  | Growth Market   |
| Current Listed Market   | N/A   |
| Name and Title of Representative                                    | OHWA Arata, President   |
| Address of Main Office  | 9-5-12 Akasaka, Minato-ku Tokyo, 107-0052<br>Tel. +81-3-6427-4767   |
| (Closest Point of Contact)  | (Same as above)   |
| Home Page   | <a href="https://classico.co.jp/">https://classico.co.jp/</a>   |
| Date of Incorporation   | Dec. 24, 2008   |
| Description of Business   | Design, development, and sales of medical uniforms (lab coats, scrubs, etc.) for healthcare professionals |
| Category of Industry / Code   | Textiles & Apparels / 442A (ISIN JP3268780008)  |
| Authorized Total No. of Shares to be Issued                         | 6,993,560 shares  |
| No. of Issued Shares  | 1,748,390 shares (As of Oct. 1, 2025)   |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 2,028,390 shares<br>(Note) The number includes newly issued shares issued through the public offering.    |
| Capital   | JPY 836,231 thousand (As of Oct. 1, 2025)   |
| No. of Shares per Share Unit  | 100 shares  |
| Business Year   | From Nov. 1 to Oct. 31 of the following year  |
| General Shareholders Meeting  | Within 3 months after the end of the business year  |
| Record Date   | Oct. 31   |
| Record Date of Surplus Dividend                                     | Apr. 30 and Oct. 31   |
| Transfer Agent  | Mitsubishi UFJ Trust and Banking Corporation  |
| Auditor   | ES Next LLC   |
| Managing Trading Participant  | Daiwa Securities Co. Ltd.   |

<Overview of Public Offering and Secondary Distribution >

|                        |  |                |
|------------------------|--|----------------|
| Public Offering /      | Public Offering (Newly Issued Shares)                          | 280,000 shares |
| Secondary Distribution | Secondary Distribution<br>(Placement by over-allotment scheme) | 42,000 shares  |
| Offering Price         | Book-building method   |                |
| Determination Method   |  |                |
| Provisional Conditions | Oct. 17, 2025  |                |
| Determination Date     |  |                |
| Book-building Period   | Oct. 20, 2025 to Oct. 24, 2025                                 |                |
| Offering Price         | Oct. 27, 2025  |                |
| Determination Date     |  |                |
| Subscription Period    | Oct. 28, 2025 to Oct. 31, 2025                                 |                |
| Payment Date           | Nov. 4, 2025   |                |
| Settlement Date        | Nov. 5, 2025   |                |
| Principal Underwriting | Daiwa Securities Co. Ltd.                                      |                |
| Participants           | Nomura Securities Co.,Ltd.                                     |                |
|                        | SBI SECURITIES Co.,Ltd.  |                |
|                        | Rakuten Securities, Inc.                                       |                |
|                        | MATSUI SECURITIES CO.,LTD.                                     |                |
|                        | Monex, Inc.  |                |
|                        | Akatsuki Securities, Inc.                                      |                |
|                        | IwaiCosmo Securities Co.,Ltd.                                  |                |
|                        | Okasan Securities Co., Ltd.                                    |                |
|                        | Marusan Securities Co.,Ltd.                                    |                |
|                        | Tokai Tokyo Securities Co., Ltd.                               |                |
|                        | Mito Securities Co.,Ltd.                                       |                |

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.