

Outline of Initial Listing Issue

Company Name	HUMAN MADE Inc.
Scheduled Listing Date	Nov. 27, 2025
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	MATSUNUMA Rei, Representative Director CEO, COO
Address of Main Office	2-24-9 Kamiosaki, Shinagawa-ku Tokyo, 141-0021 Tel. +81-3-6421-7710
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://humanmade.co.jp/en/">https://humanmade.co.jp/en/</a>
Date of Incorporation	Feb. 5, 2016
Description of Business	Manufacture and sale of various apparel and textile products such as men's, women's, and children's apparel and decorative miscellaneous goods
Category of Industry / Code	Retail Trade / 456A (ISIN JP3794430003)
Authorized Total No. of Shares to be Issued	87,920,000 shares
No. of Issued Shares	21,980,000 shares (As of Oct. 23, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	22,911,400 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 87,500 thousand (As of Oct. 23, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Feb. 1 to Jan. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jan. 31
Record Date of Surplus Dividend	Jul. 31 and Jan. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Nomura Securities Co., Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	931,400 shares
Secondary Distribution	Secondary Distribution	4,740,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	850,700 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	NAGAO Tomoaki	2,720,000 shares
	Pharrell Williams	1,640,000 shares
	MATSUNUMA Rei	100,000 shares
	YANAGISAWA Junichi	100,000 shares
	HATOYAMA Rehto	100,000 shares
	NIGOLD Co., Ltd.	80,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Nov. 10, 2025	
Determination Date		
Book-building Period	Nov. 11, 2025 to Nov. 14, 2025	
Offering Price	Nov. 17, 2025	
Determination Date		
Subscription Period	Nov. 18, 2025 to Nov. 21, 2025	
Payment Date	Nov. 26, 2025	
Settlement Date	Nov. 27, 2025	
Principal Underwriting	Nomura Securities Co.,Ltd.	
Participants	Mizuho Securities Co., Ltd.	
	Daiwa Securities Co. Ltd.	
	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	
	SBI SECURITIES Co.,Ltd.	
	Rakuten Securities, Inc.	
	Monex, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.