

Outline of Initial Listing Issue

Company Name	TECHNOLOGIES, Inc.
Scheduled Listing Date	Jan. 26, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	YOSHIHARA Hiroki, President/CEO
Address of Main Office	FRONTIER Higashinohombashi 5F, 2-7-1 Higashinohombashi, Chuo-ku Tokyo, 103-0004 Tel. +81-3-6432-7524
(Closest Point of Contact)	(Same as above)
Home Page	https://technologies-group.co.jp/
Date of Incorporation	Aug. 5, 2014
Description of Business	Production of video software, development of systems related to AI and other digital technologies, and provision of business management systems for staffing agencies
Category of Industry / Code	Information & Communication / 5248(ISIN JP3545290003)
Authorized Total No. of Shares to be Issued	9,600,000 shares
No. of Issued Shares	2,415,400 shares (As of Dec. 16, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,715,400 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 444,000 thousand (As of Dec. 16, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Feb. 1 to Jan. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jan. 31
Record Date of Surplus Dividend	Jul. 31 and Jan. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	GINGA AUDIT CORPORATION
Managing Trading Participant	TOYO SECURITIES CO.,LTD.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	300,000 shares
Secondary Offering	Secondary Offering	400,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	105,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	YOSHIHARA Hiroki	320,600 shares
	HATAKEYAMA Manabu	46,600 shares
	MIYAUCHI Takashi	32,800 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jan. 10, 2023	
Determination Date		
Book-building Period	Jan. 11, 2023 to Jan. 17, 2023	
Offering Price	Jan. 18, 2023	
Determination Date		
Subscription Period	Jan. 19, 2023 to Jan. 24, 2023	
Payment Date	Jan. 25, 2023	
Settlement Date	Jan. 26, 2023	
Principal Underwriting	TOYO SECURITIES CO.,LTD.	
Participants	SBI SECURITIES Co.,Ltd.	
	Tokai Tokyo Securities Co., Ltd.	
	Monex, Inc.	
	Rakuten Securities, Inc.	
	Kyokuto Securities Co., Ltd.	
	MATSUI SECURITIES CO.,LTD.	
	IwaiCosmo Securities Co.,Ltd.	
	Mito Securities Co.,Ltd.	
	Akatsuki Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.