

Outline of Initial Listing Issue

| | |
|---|--|
| Company Name | PRIME STRATEGY CO.,LTD. |
| Scheduled Listing Date | Feb. 22, 2023 |
| Market Section | Standard Market |
| Current Listed Market | N/A |
| Name and Title of Representative | NAKAMURA Kengyu, President |
| Address of Main Office | Ogawa Bldg. 10F, 1-2-2 Uchikanda, Chiyoda-ku Tokyo, 101-0047 Tel. +81-3-6551-2995 |
| (Closest Point of Contact) | (Same as above) |
| Home Page | https://www.prime-strategy.co.jp/en/ |
| Date of Incorporation | Dec. 2, 2002 |
| Description of Business | Cloud integration service - Management service, System integration service. Provision of licenses for high-speed technology and patented intellectual property. KUSANAGI Stack Development and Provision |
| Category of Industry / Code | Information & Communication / 5250(ISIN JP3832320000) |
| Authorized Total No. of Shares to be Issued | 8,000,000 shares |
| No. of Issued Shares | 2,850,000 shares (As of Jan. 19, 2023) |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 3,314,000 shares (Note) The number includes newly issued shares issued through the public offering. |
| Capital | JPY 40,000 thousand (As of Jan. 19, 2023) |
| No. of Shares per Share Unit | 100 shares |
| Business Year | From Dec. 1 to Nov. 30 of the following year |
| General Shareholders Meeting | Within 3 months after the end of the business year |
| Record Date | Nov. 30 |
| Record Date of Surplus Dividend | May 31 and Nov. 30 |
| Transfer Agent | Mitsubishi UFJ Trust and Banking Corporation |
| Auditor | ERNST & YOUNG SHINNIHON LLC |
| Managing Trading Participant | SBI Securities Co.,Ltd. |

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

| | | |
|--|---|----------------|
| Public Offering / | Public Offering (Newly Issued Shares) | 464,000 shares |
| Secondary Offering | Secondary Offering | 503,300 shares |
| | (Placement Underwritten and Purchased by Principal Underwriting Participants) | |
| | Secondary Offering | 145,000 shares |
| | (Placement by over-allotment scheme) | |
| Original Share Offerers | NAKAMURA Kengyu | 325,000 shares |
| | NAKAMURA Yachiyo | 92,400 shares |
| | NAKAMURA Junko | 46,700 shares |
| | Others | 39,200 shares |
| Offering Price | Book-building method | |
| Determination Method | | |
| Provisional Conditions | Feb. 2, 2023 | |
| Determination Date | | |
| Book-building Period | Feb. 6, 2023 to Feb. 10, 2023 | |
| Offering Price | Feb. 13, 2023 | |
| Determination Date | | |
| Subscription Period | Feb. 14, 2023 to Feb. 17, 2023 | |
| Payment Date | Feb. 21, 2023 | |
| Settlement Date | Feb. 22, 2023 | |
| Principal Underwriting Participants | SBI SECURITIES Co.,Ltd. Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD. Akatsuki Securities, Inc. | |

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.