

Outline of Initial Listing Issue

On Aug. 21, 2023, TSE approved the initial listing of J.E.T.Co.,LTD. (hereinafter "the Company") on Standard Market.

The Company's shares are currently listed on TOKYO PRO Market, but will be delisted from TOKYO PRO Market on Sep. 24, 2023.

Company Name	J.E.T.Co.,LTD.
Scheduled Listing Date	Sep. 25, 2023
Market Section	Standard Market
Current Listed Market	TOKYO PRO Market (Listed in Mar. 2021)
Name and Title of Representative	BOUNO Masayuki, President
Address of Main Office	6078 Shinjo Kanayama, Asakuchi-gun Satosho-cho, Okayama, 719-0302 Tel. +81-865-69-4080
(Closest Point of Contact)	(Same as above)
Home Page	https://www.globaljet.jp/?lang=en
Date of Incorporation	Apr. 24, 2009
Description of Business	Development, design, manufacture, sales, maintenance and service of semiconductor cleaning equipment, etc.
Category of Industry / Code	Machinery / 6228(ISIN JP3386770006)
Authorized Total No. of Shares to be Issued	15,560,000 shares
No. of Issued Shares	3,890,000 shares (As of Aug. 21, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,490,000 shares (Note 1) The number includes newly issued shares issued through the public offering.
Capital	JPY 571,000 thousand (As of Aug. 21, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	AC EARNEST & Co.
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	600,000 shares 800,000 shares
	Secondary Offering (Placement by over-allotment scheme)	210,000 shares
Original Share Offerers	ZEUS Co., Ltd.	800,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Sep. 5, 2023	
Book-building Period	Sep. 7, 2023 to Sep. 13, 2023	
Offering Price Determination Date	Sep. 14, 2023	
Subscription Period	Sep. 15, 2023 to Sep. 21, 2023	
Payment Date	Sep. 22, 2023	
Settlement Date	Sep. 25, 2023	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Daiwa Securities Co. Ltd. Hirogin Securities Co.,Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. IwaiCosmo Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD. Musashi Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.