

Outline of Initial Listing Issue

Company Name	AUTOSERVER CO.,LTD.
Scheduled Listing Date	Sep. 26, 2023
Market Section	Standard Market
Current Listed Market	N/A
Concurrent Listings	Nagoya Stock Exchange
Name and Title of Representative	TAKADA Noriaki, President
Address of Main Office	1-8-8 Harumi, Chuo-ku Tokyo, 104-0053 Tel. +81-3-5144-8501
(Closest Point of Contact)	18-2 kuriana, Shimojicho, Toyohashi, Aichi, 440-0083 Tel. +81-3-6842-8534
Home Page	https://www.autoserver.co.jp/
Date of Incorporation	Nov. 13, 2015
Description of Business	Provision used car auction agency service and brokerage service for used car dealers on the website "ASNET"
Category of Industry / Code	Information & Communication / 5589(ISIN JP3172490009)
Authorized Total No. of Shares to be Issued	25,600,000 shares
No. of Issued Shares	6,400,000 shares (As of Aug. 22, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,800,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Aug. 22, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	In March
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	400,000 shares
Secondary Offering	Secondary Offering	1,600,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	300,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Asahi Holdings Co.,Ltd	1,469,400 shares
	AC energy Co.,Ltd	130,600 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Sep. 5, 2023	
Determination Date		
Book-building Period	Sep. 7, 2023 to Sep. 13, 2023	
Offering Price	Sep. 14, 2023	
Determination Date		
Subscription Period	Sep. 15, 2023 to Sep. 21, 2023	
Payment Date	Sep. 25, 2023	
Settlement Date	Sep. 26, 2023	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. AIZAWA SECURITIES CO., LTD. Okasan Securities Co., Ltd. Musashi Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.