

Outline of Initial Listing Issue

Company Name	Okamura Foods Co.,Ltd
Scheduled Listing Date	Sep. 27, 2023
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	OKAMURA Koichi, President and Chief Executive Officer
Address of Main Office	1-6-11 Yaeda, Aomori-shi, Aomori, 030-0912 Tel. +81-17-736-7777
(Closest Point of Contact)	15-14 Nihonbashi Kodenma-cho, Chuo-ku, Tokyo, 103-0001 Tel. +81-3-3666-2333
Home Page	https://www.okamurashokuhin.co.jp
Date of Incorporation	Aug. 2, 1971
Description of Business	Farming salmon trout, processing and sales of marine products
Category of Industry / Code	Foods / 2938(ISIN JP3192300006)
Authorized Total No. of Shares to be Issued	26,400,000 shares
No. of Issued Shares	6,735,210 shares (As of Aug. 24, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	7,785,210 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 90,000 thousand (As of Aug. 24, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement by over-allotment scheme)	1,050,000 shares 157,500 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Sep. 7, 2023	
Book-building Period Offering Price	Sep. 8, 2023 to Sep. 14, 2023 Sep. 15, 2023	
Determination Date Subscription Period	Sep. 19, 2023 to Sep. 22, 2023	
Payment Date Settlement Date	Sep. 26, 2023 Sep. 27, 2023	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.