

Outline of Initial Listing Issue

Company Name	Nippon Insure Co.,Ltd.
Scheduled Listing Date	Oct. 3, 2023
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	SAKAMOTO Shinya, President
Address of Main Office	Fukuoka Shoken Bldg, 6F, 2-14-2 Tenjin, Chuo-ku, Fukuoka, 810-0001 Tel. +81-92-726-1080
(Closest Point of Contact)	(Same as above)
Home Page	https://www.nipponinsure.jp/
Date of Incorporation	Apr. 10, 2002
Description of Business	Mainly guarantee business such as rent debt guarantee service
Category of Industry / Code	Other Financing Business / 5843(ISIN JP3687450001)
Authorized Total No. of Shares to be Issued	8,000,000 shares
No. of Issued Shares	2,000,000 shares (As of Aug. 29, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,650,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 50,000 thousand (As of Aug. 29, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	650,000 shares 770,000 shares
	Secondary Offering (Placement by over-allotment scheme)	213,000 shares
Original Share Offerers	MIYOSHI Osamu MIYOSHI Kyoko WATANABE Makoto	470,000 shares 240,000 shares 60,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Sep. 12, 2023	
Book-building Period	Sep. 14, 2023 to Sep. 21, 2023	
Offering Price Determination Date	Sep. 22, 2023	
Subscription Period	Sep. 25, 2023 to Sep. 28, 2023	
Payment Date	Oct. 2, 2023	
Settlement Date	Oct. 3, 2023	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Okasan Securities Co., Ltd. FFG Securities Co.,Ltd. Nishi-Nippon City Tokai Tokyo Securities Co.,Ltd. Rakuten Securities, Inc. Monex, Inc. MATSUI SECURITIES CO.,LTD. SBI SECURITIES Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.