

Outline of Initial Listing Issue

Company Name	Seibu Giken Co.,Ltd.
Scheduled Listing Date	Oct. 3, 2023
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	KUMA Fumio, President
Address of Main Office	3108-3 Aoyagi, Koga-shi, Fukuoka, 811-3134 Tel. +81-92-942-3511
(Closest Point of Contact)	(Same as above)
Home Page	https://seibu-giken.com/english
Date of Incorporation	Jul. 22, 1965
Description of Business	Developing, manufacturing, selling, and providing maintenance services for desiccant dehumidifiers and VOC concentrators, etc.
Category of Industry / Code	Machinery / 6223(ISIN JP3415750003)
Authorized Total No. of Shares to be Issued	80,000,000 shares
No. of Issued Shares	20,000,000 shares (As of Aug. 30, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	20,500,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 100,000 thousand (As of Aug. 30, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	500,000 shares
Secondary Offering	Public Offering (Treasury Shares)	1,430,000 shares
	Secondary Offering	3,340,700 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	790,600 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	KUMA Fumio	1,350,000 shares
	SHIMOZONO Makoto	375,000 shares
	HIRAKAWA Miwa	205,700 shares
	Others	1,410,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Sep. 15, 2023	
Book-building Period	Sep. 19, 2023 to Sep. 22, 2023	
Offering Price Determination Date	Sep. 25, 2023	
Subscription Period	Sep. 26, 2023 to Sep. 29, 2023	
Payment Date	Oct. 2, 2023	
Settlement Date	Oct. 3, 2023	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Nomura Securities Co.,Ltd. FFG Securities Co.,Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.