

Outline of Initial Listing Issue

Company Name	Kusurinomadoguchi, Inc.
Scheduled Listing Date	Oct. 4, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	TSUTSUMI Kouji, President
Address of Main Office	2-43-1 Ikebukuro Toshima-ku, Tokyo, 171-0014 Tel. +81-3-6712-7406
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://kusurinomadoguchi.co.jp/">https://kusurinomadoguchi.co.jp/</a>
Date of Incorporation	Sep. 1, 2004
Description of Business	Pharmacy, medical and nursing care solutions
Category of Industry / Code	Information & Communication / 5592 (ISIN JP3266230006)
Authorized Total No. of Shares to be Issued	36,720,000 shares
No. of Issued Shares	9,180,000 shares (As of Aug. 30, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	10,980,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Aug. 30, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Shisai Audit
Managing Trading Participant	SBI SECURITIES Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	1,800,000 shares 1,000,000 shares
	Secondary Offering (Placement by over-allotment scheme)	420,000 shares
Original Share Offerers	SBI Innovation Fund No.1	1,000,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Sep. 14, 2023	
Book-building Period	Sep. 19, 2023 to Sep. 25, 2023	
Offering Price Determination Date	Sep. 26, 2023	
Subscription Period	Sep. 27, 2023 to Oct. 2, 2023	
Payment Date	Oct. 3, 2023	
Settlement Date	Oct. 4, 2023	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. AIZAWA SECURITIES CO., LTD. IwaiCosmo Securities Co.,Ltd. Kyokuto Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Musashi Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.