

Outline of Initial Listing Issue

Company Name	Caster Co.Ltd.
Scheduled Listing Date	Oct. 4, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	NAKAGAWA Shota, President and CEO
Address of Main Office	11365-1 Kanoda, Saito, Miyazaki, 881-0104 Tel. +81-50-5893-4549
(Closest Point of Contact)	(Same as above)
Home Page	https://caster.co.jp/
Date of Incorporation	Sep. 26, 2014
Description of Business	Human resource business operation including remote assistant
Category of Industry / Code	Services / 9331 (ISIN JP3242650004)
Authorized Total No. of Shares to be Issued	6,231,840 shares
No. of Issued Shares	1,557,960 shares (As of Aug 30, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,907,960 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 49,900 thousand (As of Aug 30, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Sep. 1 to Aug. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Aug. 31
Record Date of Surplus Dividend	The end of Feb. and Aug. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement by over-allotment scheme)	350,000 shares 52,500 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Sep. 14, 2023	
Book-building Period Offering Price	Sep. 19, 2023 to Sep. 25, 2023 Sep. 26, 2023	
Determination Date Subscription Period	Sep. 27, 2023 to Oct. 2, 2023	
Payment Date Settlement Date	Oct. 3, 2023 Oct. 4, 2023	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. IwaiCosmo Securities Co.,Ltd. Kyokuto Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.