

Outline of Initial Listing Issue

NPR-RIKEN CORPORATION (hereinafter "the Company"), which is scheduled for listing on Oct. 2, 2023, is the wholly-owning parent company to be established by listed companies RIKEN CORPORATION (Code: 6462, Market Division: Prime Market) and Nippon Piston Ring Co.,Ltd. (Code: 6461, Market Division: Prime Market) via joint stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions as of Oct. 2, 2023, the day of the Company's establishment.

Company Name	NPR-RIKEN CORPORATION	
Scheduled Listing Date	Oct. 2, 2023	
Market Section	Prime Market	
Current Listed Market	N/A	
Name and Title of Representative	MAEKAWA Yasunori, Chairman and Representative Director, CEO	
Address of Main Office	8-1, Sanbancho, Chiyoda-ku, Tokyo, 102-0075	
(Closest Point of Contact)	Tel. Unfixed (Scheduled to be established on Oct. 2, 2023)	
(Contact Details of Wholly-owned Subsidiaries)	(Same as above)	
Home Page	RIKEN CORPORATION	Tel. +81-3-3230-3911
	Nippon Piston Ring Co.,Ltd.	Tel. +81-48-856-5011
	https://www.npr-riken.co.jp	
	(Scheduled to be established on Oct. 2, 2023)	
Date of Incorporation	Oct. 2, 2023	
Description of Business	Management of group companies such as subsidiaries that manufacture and/or sale of automotive and marine related products and other products, and business incidental and related thereto	
Category of Industry/ Code	Machinery / 6209 (ISIN JP3970700005)	
Authorized Total No. of Shares to be Issued	59,935,000 shares	
No. of Issued Shares (incl. treasury shares) at the time of Listing	28,031,005 shares	
	Note: If the total number of issued shares of RIKEN CORPORATION or Nippon Piston Ring Co.,Ltd. changes before the joint stock transfer comes into force, the total number of issued shares of NPR-RIKEN CORPORATION as of Oct. 2, 2023 may change.	
Capital	JPY 5,000,000 thousand	
No. of Shares per Share Unit	100 shares	
Business Year	From Apr. 1 to Mar. 31 of the following year	
General Shareholders Meeting	In June	
Record Date	Mar. 31	
Record Date of Surplus Dividend	Sep. 30 and Mar. 31	
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited	
Auditor	Deloitte Touche Tohmatsu LLC	

(Appendix) RIKEN CORPORATION and Nippon Piston Ring Co.,Ltd. will be delisted on Sep. 28, 2023.

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(Reference Translation)

- (Note 1) The company is an initial listing under technical listings prescribed in Rule 214 of the Securities Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.
- (Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).
- (Note 3) Buy and sell market orders for this issue may be placed in transactions carried out from the initial listing date.

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