

Outline of Initial Listing Issue

NISSO HOLDINGS Co.,Ltd. (hereinafter "the Company"), which is scheduled for listing on Oct. 2, 2023, is the wholly-owning parent company to be established by listed company NISSO CORPORATION (Code: 6569, Market Division: Prime Market) via stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions as of Oct. 2, 2023, the day of the company's establishment.

Company Name	NISSO HOLDINGS Co.,Ltd.	
Scheduled Listing Date	Oct. 2, 2023	
Market Section	Prime Market	
Current Listed Market	N/A	
Name and Title of Representative	SHIMIZU Ryuichi, Representative Director, President & CEO	
Address of Main Office	1-4-1, Shinyokohama, Kohoku-ku, Yokohama, Kanagawa, 222-0033 Tel. Unfixed (Scheduled to be established on Oct. 2, 2023)	
(Closest Point of Contact)	(Same as above)	
(Contact Details of Wholly-owned Subsidiary)	NISSO CORPORATION	Tel. +81-45-476-4121
Home Page	https://www.nisso-hd.com/en/ (Scheduled to be established on Oct. 2, 2023)	
Date of Incorporation	Oct. 2, 2023	
Description of Business	Business management of group companies engaged in manufacturing dispatching and manufacturing contracting, general office work dispatching and BPO, facility nursing care and home-based nursing care, etc., and incidental or related work, etc.	
Category of Industry/ Code	Services / 9332 (ISIN JP3679880009)	
Authorized Total No. of Shares to be Issued	102,400,000 shares	
No. of Issued Shares (incl. treasury shares) at the time of Listing	34,024,720 shares Note: If the total number of issued shares of NISSO CORPORATION changes before the stock transfer comes into force, the total number of issued shares of NISSO HOLDINGS Co.,Ltd. as of Oct. 2, 2023 may change.	
Capital	JPY 2,016,657 thousand	
No. of Shares per Share Unit	100 shares	
Business Year	From Apr. 1 to Mar. 31 of the following year	
General Shareholders Meeting	Within 3 months after the end of the business year	
Record Date	Mar. 31	
Record Date of Surplus Dividend	Sep. 30 and Mar. 31	
Transfer Agent	Mizuho Trust & Banking Co., Ltd.	
Auditor	ERNST & YOUNG SHINNIHON LLC	

(Appendix) NISSO CORPORATION will be delisted on Sep. 28, 2023.

© 2023 Tokyo Stock Exchange, Inc. All rights reserved.

DISCLAIMER: This translation may be used for reference purposes only. This English version is not an official translation of the original Japanese document. In cases where any differences occur between the English version and the original Japanese version, the Japanese version shall prevail. This translation is subject to change without notice. Tokyo Stock Exchange, Inc. and/or Japan Exchange Regulation shall individually or jointly accept no responsibility or liability for damage or loss caused by any error, inaccuracy, misunderstanding, or changes with regard to this translation.

(Reference Translation)

- (Note 1) The company is an initial listing under technical listings prescribed in Rule 214 of the Securities Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.
- (Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).
- (Note 3) Buy and sell market orders for this issue may be placed in transactions carried out from the initial listing date.

© 2023 Tokyo Stock Exchange, Inc. All rights reserved.

DISCLAIMER: This translation may be used for reference purposes only. This English version is not an official translation of the original Japanese document. In cases where any differences occur between the English version and the original Japanese version, the Japanese version shall prevail. This translation is subject to change without notice. Tokyo Stock Exchange, Inc. and/or Japan Exchange Regulation shall individually or jointly accept no responsibility or liability for damage or loss caused by any error, inaccuracy, misunderstanding, or changes with regard to this translation.