

Outline of Initial Listing Issue

Company Name	K Pharma, Inc.
Scheduled Listing Date	Oct. 17, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	FUKUSHIMA Komei, President and CEO
Address of Main Office	7-7-7 Roppongi, Minato-ku Tokyo, 106-0032 Tel. +81-3-6629-3380
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://en.kpharma.co.jp/">https://en.kpharma.co.jp/</a>
Date of Incorporation	Nov. 1, 2016
Description of Business	Research, development, manufacturing, sales and marketing of pharmaceutical products Research, development, manufacturing, sales and marketing of regenerative medicine products
Category of Industry / Code	Pharmaceutical / 4896(ISIN JP3280900006)
Authorized Total No. of Shares to be Issued	30,000,000 shares
No. of Issued Shares	9,879,000 shares (As of Sep. 12, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	11,559,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 100,000 thousand (As of Sep. 12, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC
Managing Trading Participant	SBI SECURITIES Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement by over-allotment scheme)	1,680,000 shares 252,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Sep. 27, 2023	
Book-building Period Offering Price	Sep. 29, 2023 to Oct. 5, 2023 Oct. 6, 2023	
Determination Date Subscription Period	Oct. 10, 2023 to Oct. 13, 2023	
Payment Date Settlement Date	Oct. 16, 2023 Oct. 17, 2023	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. SMBC Nikko Securities Inc. IwaiCosmo Securities Co.,Ltd. Kyokuto Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Rakuten Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.