

Outline of Initial Listing Issue

Company Name	Japan M&A Solution Incorporated
Scheduled Listing Date	Oct. 24, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	MITSUHASHI Toru, President
Address of Main Office	3-3-8 Kojimachi, Chiyoda-ku Tokyo, 102-0083 Tel. +81-3-6261-0403
(Closest Point of Contact)	(Same as above)
Home Page	https://jpmas.jp/
Date of Incorporation	Nov. 1, 2019
Description of Business	M&A Advisory Services
Category of Industry / Code	Services / 9236(ISIN JP3389530001)
Authorized Total No. of Shares to be Issued	4,700,000 shares
No. of Issued Shares	1,198,000 shares (As of Sep. 20, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,378,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 91,300 thousand (As of Sep. 20, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Nov. 1 to Oct. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Oct. 31
Record Date of Surplus Dividend	Apr. 30 and Oct. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	180,000 shares 202,400 shares
	Secondary Offering (Placement by over-allotment scheme)	57,300 shares
Original Share Offerers	MITSUHASHI Toru NAKAJIMA Hidehiro Japan Best Rescue System Co.,Ltd. Others	140,000 shares 21,000 shares 17,400 shares 24,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Oct. 4, 2023	
Book-building Period	Oct. 6, 2023 to Oct. 13, 2023	
Offering Price Determination Date	Oct. 16, 2023	
Subscription Period	Oct. 17, 2023 to Oct. 20, 2023	
Payment Date	Oct. 23, 2023	
Settlement Date	Oct. 24, 2023	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. Mito Securities Co.,Ltd. Marusan Securities Co.,Ltd. AIZAWA SECURITIES CO., LTD. Musashi Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.