

Outline of Initial Listing Issue

\*The Company revised data for the following items effective Oct. 16, 2023: Public Offering / Secondary Offering. The revisions are underlined.

Company Name	KOKUSAI ELECTRIC CORPORATION
Scheduled Listing Date	Oct. 25, 2023
Market Section	Prime Market
Current Listed Market	N/A
Name and Title of Representative	KANAI Fumiyuki, Representative Director, President and Chief Executive Officer
Address of Main Office	3-4 Kanda Kaji-cho, Chiyoda-ku Tokyo, 101-0045 Tel. +81-3-5297-8515
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.kokusai-electric.com/en">https://www.kokusai-electric.com/en</a>
Date of Incorporation	Feb. 2, 2017
Description of Business	Research and development, manufacturer, sale, and maintenance service of semiconductor manufacturing equipment and any and all businesses incidental and related to the foregoing
Category of Industry / Code	Electric Appliances / 6525 (ISIN JP3293330001)
Authorized Total No. of Shares to be Issued	900,000,000 shares
No. of Issued Shares	230,404,200 shares (As of Sep. 21, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	230,404,200 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 10,005,002 thousand (As of Sep. 21, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants) (Note) The number of shares scheduled to be offered through secondary distribution is <u>21,626,500</u> shares and <u>37,221,100</u> shares respectively for the domestic and international distributions.	58,847,600 shares
	Secondary Offering (Placement by over-allotment scheme)	8,827,100 shares
Original Share Offerers	KKR HKE Investment L.P.	58,847,600 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Oct. 10, 2023	
Determination Date		
Book-building Period	Oct. 10, 2023 to Oct. 13, 2023	
Offering Price	Oct. 16, 2023	
Determination Date		
Subscription Period	Oct. 17, 2023 to Oct. 20, 2023	
Settlement Date	Oct. 25, 2023	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Daiwa Securities Co. Ltd. Tokai Tokyo Securities Co., Ltd. Goldman Sachs Japan Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.